

Release Notes

Release 2018-5.0 November 2019

CCH® ProSystem fx® Document

Welcome to CCH ProSystem fx Document 2018-5.0

This bulletin provides important information about the 2018-5.0 release of Document. Please review this bulletin carefully. If you have any questions, additional information is available on CCH <u>Support Online</u>.

New in This Release

Document Migrations

Beginning with this release, all Document migrations will be scheduled through Sales, who will coordinate with the Implementation team to schedule migrations.

If Support assistance is required, Document migrations will be a paid service after-hours and outside of business hours pending availability.

Entity ID and Entity Name Now Display on the CCH® ProSystem fx® Scan Barcode

We have added the entity ID and entity name — up to 24 characters — to the Scan barcode. Now, when you see the routing slip in Scan, you can easily tell which client the file belongs to.

Document Feedback Redirect to Aha

Wolters Kluwer is implementing a new feedback tool, Aha! Ideas, to collect customer feedback for our products. The new tool will be rolled out in 2019 with our end-of-year releases. Aha! Ideas will streamline our processes and improve our collaboration with our customers. Feedback previously collected in the former tool will be retained and used going forward.

Note: The functionality with Aha! Ideas will be rolled out over time. Initially, you will only see the ideas you have submitted and the responses from Wolters Kluwer. In the future, you will be able to see ideas submitted by other people and vote on those ideas. We appreciate your patience during this transition.

Microsoft® SQL Server® 2012 Standard or Enterprise

Beginning with this release, Document will no longer support Microsoft® SQL Server® 2012 Standard or Enterprise. Detailed system requirements are available on the support site under <u>system requirements</u>.

64-Bit Upgrade

The CCH ProSystem fx Suite now runs as a 64-bit application taking advantage of higher memory capacity in many computers.

Fixed in This Release

We have resolved an issue in which custom folders were not displaying under business entities.